

HOW TO CREATE AN ACCOUNT

If you don't have an email and password in IRI's database, you can create an account. Click on the Create an Account link or Create Account button on the login page.

Login				
Email:	someone@example.com			
Password:	Password			
	🗌 Remember me			
Uncheck if on a public computer				
Login				
	Forgot your password? Create an account			
Not in our system?				
If you are new to our site, please create an account.				
Crea	ite Account			

Check for your email by entering it into the form and clicking the Search button.

Please enter your email address below to see if your record exists in our system. If a match is found and you have forgotten your password, you may request a new one Email: jsmith@gafg.com	Have	e an account alr	eady?	
Email: jsmith@gafg.com	Please en match is f	ter your email address below to s found and you have forgotten you	see if your record exists ur password, you may	s in our system. If a request a new one.
		Email:	jsmith@gafg.com	
Search			Search	

The database will check for any company with the same domain as your email (In this example @gafg.com) and show those companies. Choose the appropriate company by clicking on the "Register with this organization" button.

Account Search I	Result	
Searched Organizations		
Organization	Address	
Global Atlantic Financial Company	3200 Southwest Freeway Ste 1300 Houston, TX 77027	Register with this organization
Global Atlantic Life & Annuity	132 Turnpike Rd Suite 210 Southborough, MA 01772	Register with this organization
Global Atlantic Financial Group	One Financial Plaza 755 Main Street, 24th Floor Hartford, CT 06103	Register with this organization
None of these organizations	Register with	a new organization

Note: If your organization is not shown on the list, click on the "Register with a new organization" button at the bottom of the list. Instructions on page 6.

Complete all required form fields and click the Continue button. If you are a financial advisor, please click that checkbox and add your CFP number.

Personal Inform	mation	
Prefix:	Please select	
First name:	Jackson	
	kednieg	
Last name:	Smith	
	Marketing Director	
Title:	Required	
Financial advisor?		
CFP#:		
CRD#:		
A al al una a lus forma		
Address Inforn	nation	
Mailing address:	3200 Southwest Freeway	
-	Required	
Address line 2:	Ste 1300	
Cha	Houston	
City.	Required	
State:	TX 🗸	
	Required	
ZIP code:	77027	
	Required	
Country:	UNITED STATES	
	Required	
International province:		
Contact Inform	mation	
Phone:		
Phone ext.:		
Phone country:	UNITED STATES 🗸	
Email:	jsmith@gafg.com	
	Cancel	Continue

Enter and confirm a password and click the Continue button.

Create an Account	Create Web Login	Orneel	Continue
Web Login Info	ormation	Cancer	Continue
	Enter a unique username and password in the fields below. Your email address will be your username.		
Email address:	jsmith@gafg.com		
	In the fields below, create a password and confirm.		
New password:			
Confirm password:	Required		
	required	Cancel	Continue

You have created an account and can click the "Done" button to go to your account.



You will be taken to your profile page where you can edit and add information as well as review committee participation, transactions, and invoices.

Edit	Profile Details (Visible Yes)	e Online: 🖊 Edit Primary Info	
 Houston, TX 77027 jsmith@gafg.com Edit Contact Info Edit Social Links 	Member Status: Active Name: Title: Company:	Membership Guidelines Jackson Smith Please Share Your Preferred Pronouns Marketing Director Global Atlantic Financial Company (Change Organization) 3200 Southwest Freeway Ste I300 Houston, TX, 77027 UNITED STATES	My Profile My Committees Join a Committee My Job Functions My Transactions My Invoices Request/Contact Us Change My Password Member Directory Logout

To add an image to your profile page click on the Edit button next to the placeholder and select Choose File to find the image on your computer.

My Profile	×
Association: IRI / Membership Type: IC-3	Upload Image File to Upload
Edit Edit	Choose File No file chosen You have previously uploaded an image. Click the button to the right to delete. Upload Image Cancel

Select the photo from your files and double click.



Click Upload Image.



To create an account when your organization is not shown you can click Create Account Now and add your account.

Searched Organizations	
Organization	Address
	No matching result was found.
	Create Account Now
None of these organizations match?	Register with a new organization

Add required information and click on Add Organization.

~

		Cancel	Add Organization	Continue
Personal Infor	mation			
Prefix:	Please select 🗸			
First name:	Karen			
	Required			
Last name:	Reese			
	Required			
Title:	Primary			
	Required			
Financial advisor?				
CFP#:				
CRD#:				
Address Inform	mation			
Mailing address:	1160 5th Ave. Ste 2091			
_	Required			
Address line 2:				
City:	New York			
	Required			
State:	NY 🗸			
	Required			
ZIP code:	10011			
	Required			
Country:	UNITED STATES 🗸			
	Required			
International province:				
Contact Inform	mation			
Phone:	212-555-1212			
Phone ext.:				
Phone country:	UNITED STATES			
Email:	karen.reese@moneymarket.com			
	_			
		Cancel	Add Organization	Continue

Add the organization and click Continue.

Create an Account	Add an Organization	Cancel	Continue
Organization Ir	nformation		
Name:	Money Market, LLC		
Primary Addres	ss Information		
Mailing address line 1:	1160 5th Ave. Ste 2091		
Line 2:			
City:	New York		
Postal code:	Required 10011		
	Required		
State/Territory:	NY V		
County:			
International province:			
Country:			
Phone number:			
	Required		
Phone ext.:			
Website:	http://www.moneymarket.com		
		Cancel	Continue

Add your password.

Create an Account	Create Web Login		Operations
Web Login Info	prmation	Cancel	Continue
	Enter a unique username and password in the fields below. Your email address will be your username.		
Email address:	karen.reese@moneymarket.com		
	In the fields below, create a password and confirm.		
New password:			
Confirm password:	Required Required		
		Cancel	Continue

The account is created, click Done.

Create an Account I Thank You	Dapa
Thank you!	Done
Thank you for your registration! We appreciate your continued support.	
	Done

The profile has been created.

